

Our Focus: Liquid Organic Waste Collection:

Founded in 1985, Organic Resource Management Inc. (ORMI) is Canada's largest provider of vacuum truck services for the collection & disposal of liquid organic waste. Using vacuum trucks dispatched by sophisticated proprietary Software, the Company collects liquid residuals such as grease interceptor fats, oils, grease and food waste from over 8,000 restaurants, grocery stores and food processing facilities in Ontario, Quebec, and British Columbia.

Converting Liquid Organic Waste into a Valuable Resource:

Looking forward, ORMI is on the cusp of major shift in its business operations. Historically, there have been few recycling options for liquid organic waste. Now, as Anaerobic Digesters (ADs) become more prevalent in Canada, a new opportunity is emerging for ORMI that will have a significant impact on its growth opportunities and financial performance.

Shares Outstanding*
4,404,935

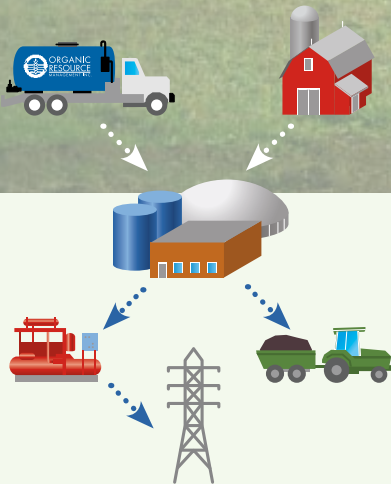
52 Week Range*
.077-3.00

Market Capitalization*
\$6,078,810

*as at March 6, 2008
All figures in \$CDN



ADs convert liquid organic waste into biogas renewable energy + fertilizer



Anaerobic digestion of manure and organic residuals creates biogas, which is a combination of methane and carbon dioxide that can be used to generate electricity and heat. The residual digested material is a virtually odour and pathogen free, organic slurry that can be used as a organic soil amendment, addition to compost, liquid plant nutrient, etc.

This technology is a clean renewable energy solution that is cost effective and environmentally beneficial.

The liquid organic residuals the Company collects provide 10 times the gas production of manure and are an ideal feedstock for anaerobic digestion.

Benefits of biogas energy production:

- Renewable energy
- Greenhouse gas reduction
- Expands organic recycling capacity and reduces reliance on landfills
- Major reduction in odour and pathogens in the digested material
- Improves wastewater treatment and groundwater protection
- Improves the nutrient availability in the digested material

The Klaesi Digester:

ORMI has a 20-year, exclusive contract to supply its organic feedstock to the Klaesi Anaerobic Digester.

The Klaesi AD currently accepts a minimum of 700 tonnes of ORMI's organic residuals, and is expanding to accept 4,500 tonnes by October 2008. Once fully functional, the expanded AD is expected to generate about 500 kW, 24 hours per day, 7 days per week - enough energy to supply roughly 500 households. ORMI liquid organic feedstocks are expected to generate in excess of 75% of the energy produced.

AN ORGANIC GROWTH STORY:

- Increased capacity
- Multiple new ADs coming on-line in Ontario in the next 12 months

- Reduced disposal costs
- New growth opportunities

The ORMI Advantage:



1. Logistics

The Company's centralized customer service and logistics center uses sophisticated, proprietary systems and software, including map-based routing and dispatch optimization coupled with technicians using wireless handhelds and GPS tracking devices, to efficiently and cost effectively deliver superior customer services.

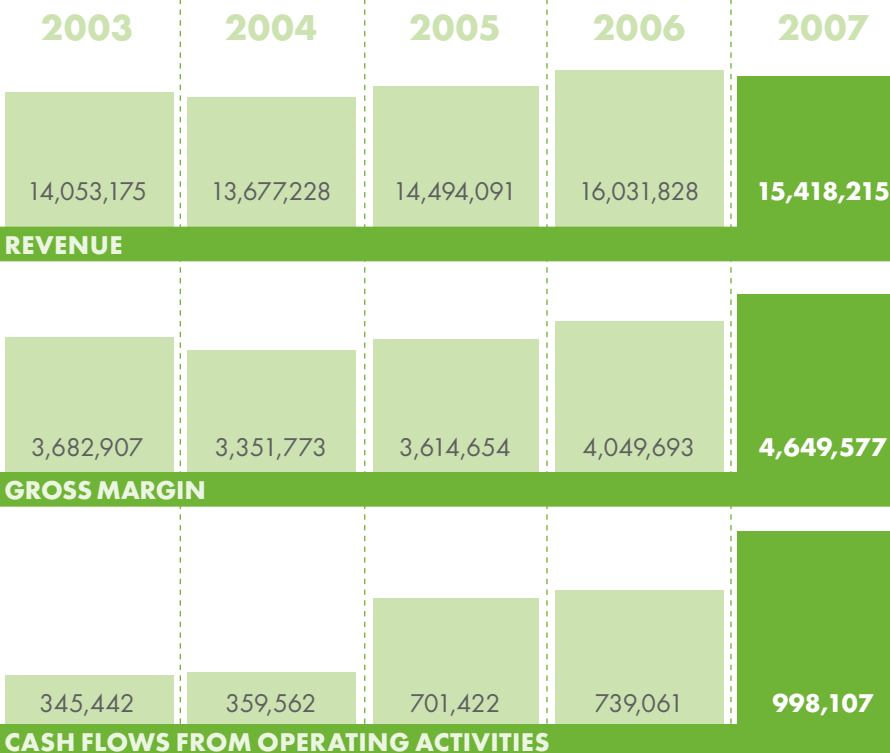
2. ORRS

ORMI has a patent protected process for on-site collection of organic waste called the Organic Resource Recovery System ("ORRS"). Solid food wastes are ground into slurry by a mill and discharged into a holding tank where it is stored until collected by our vacuum truck. ORRS provides a residual product ideally suited for AD renewable energy production.

3. Processing

The Company operates transfer facilities where the value of collected residuals is enhanced. By reducing the water content and blending specific residuals, the Company is able to maximize the performance of individual anaerobic digesters to produce the maximum amount of biogas for the generation of clean renewable energy on an environmentally friendly and cost effective basis.

Financial Highlights:



Contact Info:

Organic Resource Management Inc.
3700 Steeles Ave. W.
Woodbridge, ON L4L 8K8
TOLL-FREE PHONE: 1.800.661.4613
PHONE: 905.264.7700
TOLL-FREE FAX: 1.888.264.7273
FAX: 905.264.7273
Info@ormi.com

Directors & Executive Team:

Charles Buehler, *Chairman & CEO*
Ian Kelland, *President & CFO*
Douglas Carruthers,
VP Corporate Development
Matthew Gaasenbeek, *Lead Director*
Frank Facto, *Director*
Martin Fallick, *Director*
Gary Kain, *Director*
Ian London, *Director*