

Organic Resource Management Inc. ("ORMI") is a pioneer in the field of organics recycling. ORMI has been providing liquid organic waste collection and recycling services to the food service industry for over 25 years, and is currently in the process of expanding its service offering to include solid food waste recycling for industrial, commercial and institutional food waste generators.

In addition to its traditional services, today ORMI is at the leading edge of a new movement – using organic residuals to generate renewable energy through a process called anaerobic digestion. ORMI processes the organic waste that it collect to create a high-energy feedstock for delivery to its network of farm-based anaerobic digesters ("ADs") located across Ontario. By combining ORMI's feedstock with dairy manure, AD operators are able to generate in excess of 10 times the biogas of dairy manure alone, making it a desirable partner for any farm-based AD operator. By early 2011, ORMI's existing network of ADs is expected to produce approximately 2.5 megawatts of renewable biogas energy – enough to power more than 2,000 Canadian homes. There are a number of positive industry trends that are driving the AD movement these include: the Ontario Green Energy Act; municipal landfill waste diversion programs; corporate social responsibility initiatives; and increasingly environmentally conscious consumers.

Recent Price (December 15, 2010)

\$2.35

Shares Outstanding

4,404,935

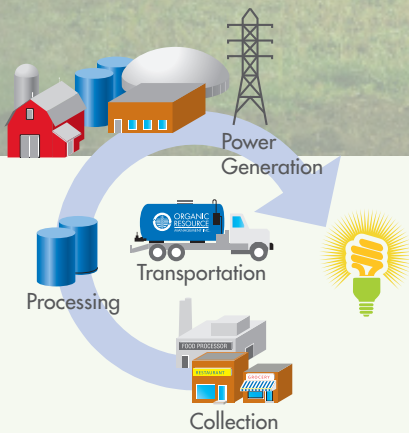
52-Week Range

\$0.95–\$2.70

Market Capitalization

\$10.35 million

ADs convert organic waste into biogas renewable energy + fertilizer



Anaerobic digestion of manure and organic residuals creates biogas, which is a combination of methane and carbon dioxide that can be used to generate electricity and heat. The residual digested material is a virtually odour and pathogen free, organic slurry that can be used as an organic soil amendment, addition to compost, liquid plant nutrient, etc.

This technology is a clean renewable energy solution that is cost-effective and environmentally beneficial.

The liquid organic residuals the Company collects provide 10 times the biogas production than manure alone and are an ideal feedstock for anaerobic digestion.

Anaerobic Digesters:

ORMI has 20-year, exclusive contracts to supply its organic feedstock to five anaerobic digesters.

Combined, the five ADs will accept approximately 25,000 tonnes of ORMI's organic residuals each year and generate 2.5MW of renewable biogas energy – enough to power more than 2,000 Canadian homes. ORMI feedstocks are expected to generate in excess of 75% of the power produced.

Benefits of farm-based ADs:

- Renewable energy production
- Greenhouse gas reduction
- Expands organic recycling capacity, reducing reliance on landfills
- Reduces odour and pathogens, making manure much easier to manage and more valuable
- Improves wastewater treatment by reducing organic loading at treatment plants
- Improves groundwater protection by impairing the nutrient availability in the digested material

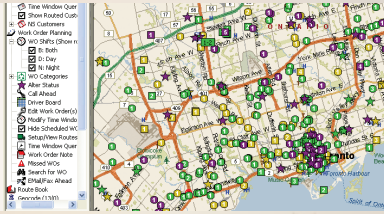


AN ORGANIC GROWTH STORY:

- Increased capacity
- 100% of ORMI's Ontario and Quebec waste is going to ADs

- Reduced disposal costs
- New growth opportunities

The ORMI Advantage:



1. Logistics

ORMI's centralized customer service and logistics centre uses sophisticated, proprietary systems and software, including map-based routing and dispatch optimization coupled with technicians using wireless handhelds and GPS tracking devices, to efficiently and cost-effectively deliver superior customer services.



2. ORRS

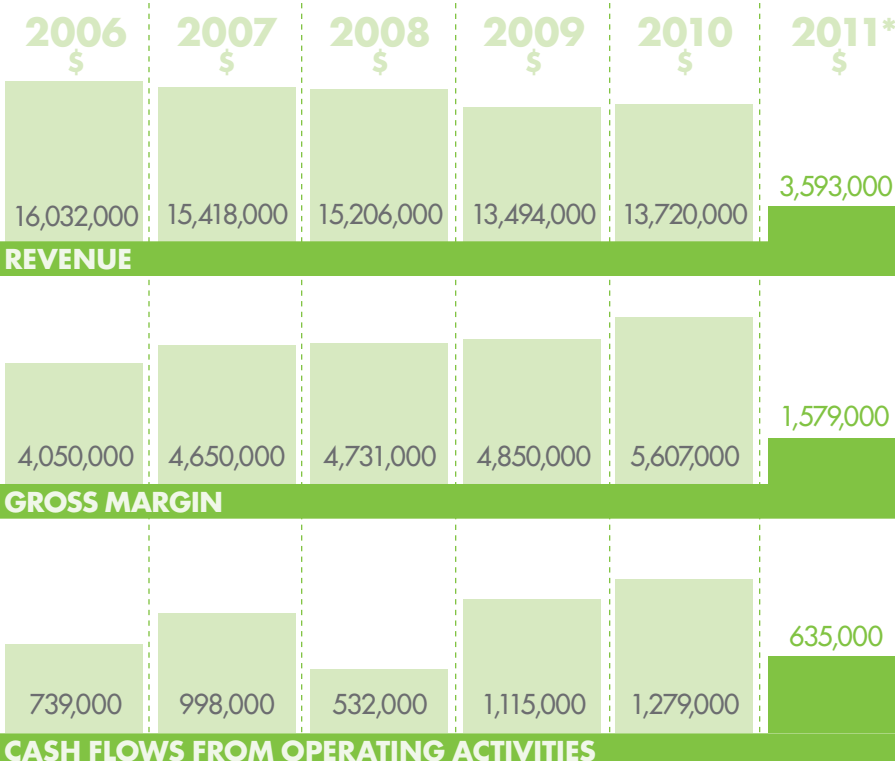
ORMI has a patent-protected process for on-site collection of organic waste called the Organic Resource Recovery System ("ORRS"). Solid food wastes are ground into slurry by a mill and discharged into a holding tank where it is stored until collected by our vacuum truck. ORRS provides a feedstock ideally suited for AD renewable energy production.



3. Processing

ORMI operates transfer facilities where the value of collected residuals is enhanced. By removing trash, reducing the water content and blending specific residuals, the Company is able to maximize the performance of individual anaerobic digesters to produce the maximum amount of biogas for the generation of clean renewable energy on an environmentally friendly and cost-effective basis.

Financial Highlights:



*3 months ended September 30, 2010

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