



2010 AGM

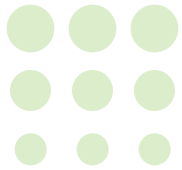


Converting Leftovers to Lights



Forward-Looking Statements

Certain statements in this presentation may constitute “forward-looking” statements which involve known and unknown risks, uncertainties and other factors which may cause our actual results, performance or achievements, or industry results, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. When used in this prospectus, such statements use such words as “may”, “will”, “expect”, “continue”, “believe”, “plan”, “intend”, “would”, “could”, “should”, “anticipate” and other similar terminology. These statements reflect current assumptions and expectations regarding future events and operating performance and speak only as of the date of this prospectus. Forward-looking statements involve significant risks and uncertainties, should not be read as guarantees of future performance or results, and will not necessarily be accurate indications of whether or not such results will be achieved. A number of factors could cause actual results to vary significantly from the results discussed in the forward-looking statements, including, but not limited to, the factors discussed under “Risk Factors”. Although the forward-looking statements contained in this presentation are based upon what we believe are reasonable assumptions, neither we, nor the Underwriters, can assure investors our actual results will be consistent with these forward-looking statements. We assume no obligation to update or revise these forward-looking statements to reflect new events or circumstances.



Canada's Largest Provider

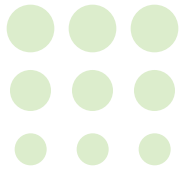
Liquid organic waste collection, transportation and recycling



95
employees
30
trucks

8,000+
regularly-
scheduled
customer
locations

**National
Service**



Organic Waste

100% recyclable waste of plant and animal origin.

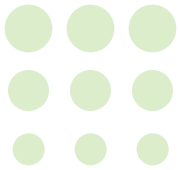


Wastewater Residuals
Fats, Oils, Grease

IC&I
Solid Food Waste

Our Services Generate Recurring Revenues





Organic Waste Must Be Collected

An Essential Service



The Right Thing to Do

Regulatory requirement

Prevents drain and sewer backups and overflows

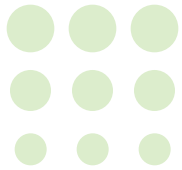
Prevents deterioration of sewer systems

Improves waste water treatment process

Relieves Overflowing Landfills

1/3

of all waste to landfills is organic



Organic Waste Disposal – A Challenge

Limited Options

- There has been a severe shortage of organics recycling capacity
- Composting is at maximum capacity

Difficult

- Odour
- Public resistance to landfilling organics AND composting facilities
- Extremely slow decomposition in landfills
- Risk to groundwater pollution

Expensive

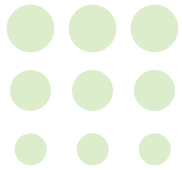
- Composting can cost as much as \$140 per ton
- Liquids must be solidified prior to landfill

A significant amount of source separated food waste ends up in landfill



**We have entered
a new era in
Organic Recycling**

**Biogas
Renewable
Energy**



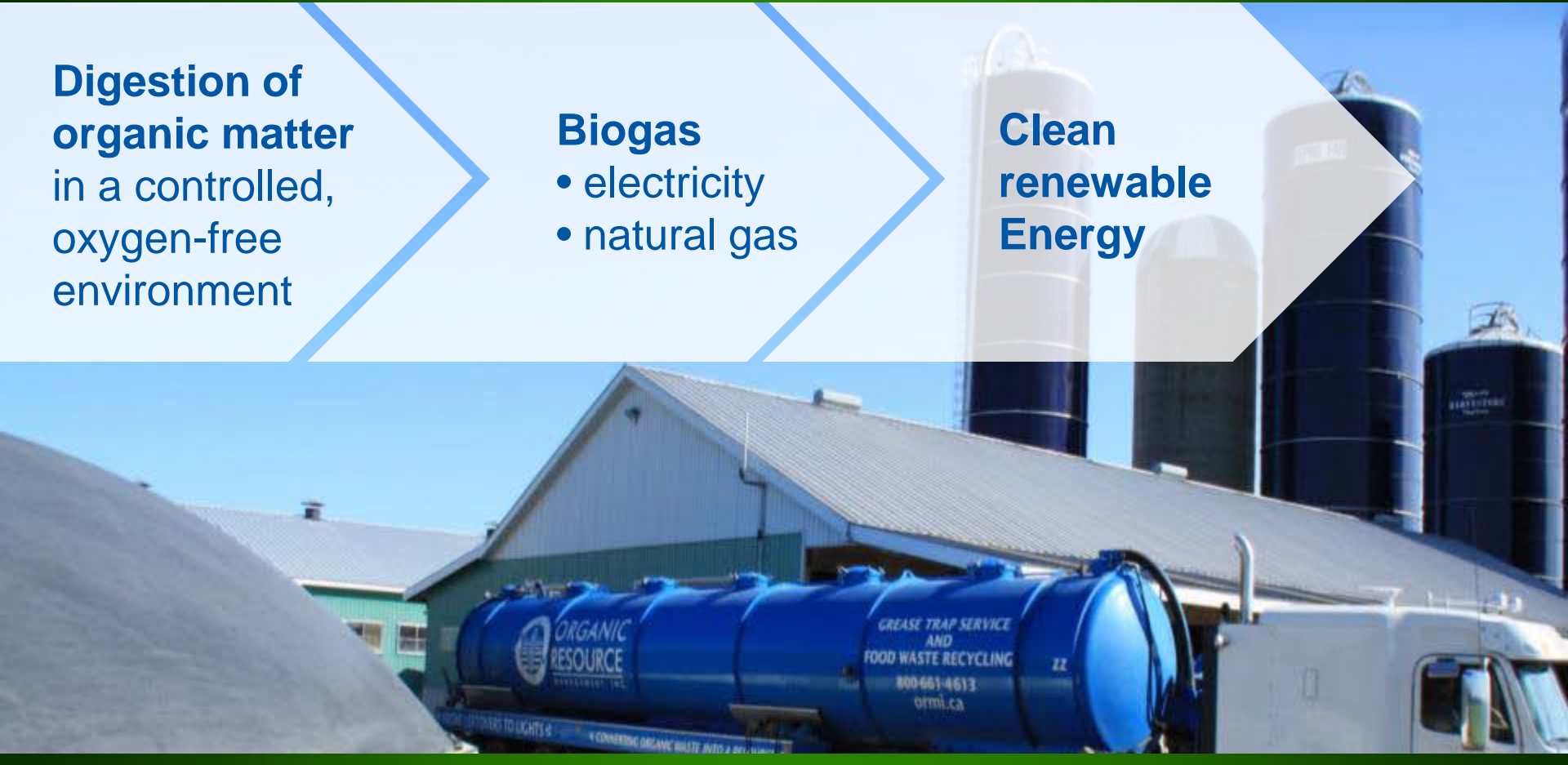
Anaerobic Digesters (ADs)

Digestion of organic matter
in a controlled,
oxygen-free
environment

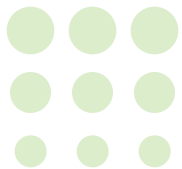
Biogas

- electricity
- natural gas

**Clean
renewable
Energy**



Established technology



Anaerobic Digesters

Organic Waste = Biogas Renewable Energy + Fertilizer

Benefits

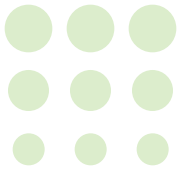
- Renewable energy production
- Greenhouse gas reduction
- Diverts organics from landfill
- Reduced odours
- Improves nutrient management
- Improves wastewater treatment
- Improves groundwater protection

~ **15** in
Ontario

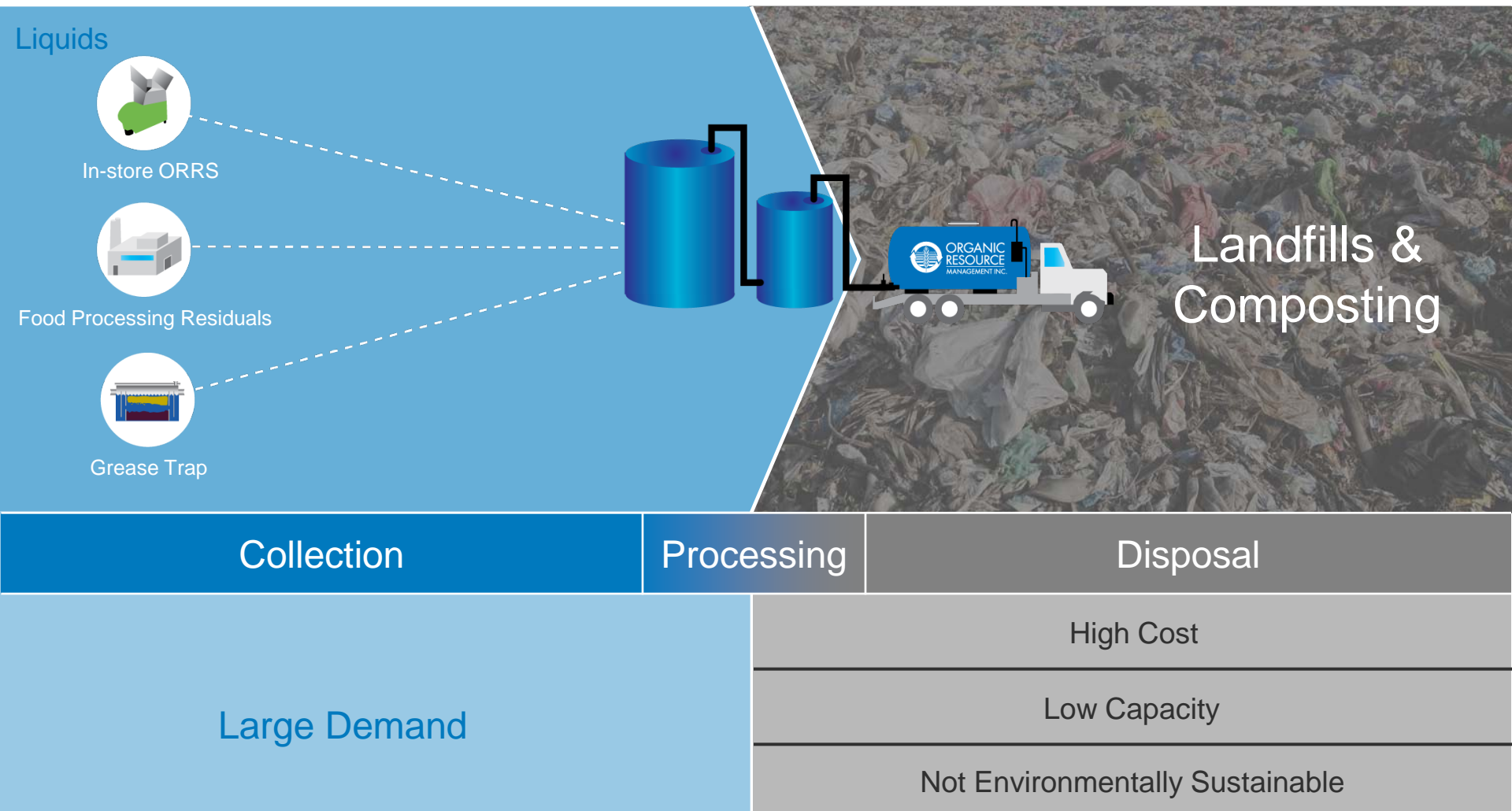
~ **200** in
North America

~ **7500+**
in Europe

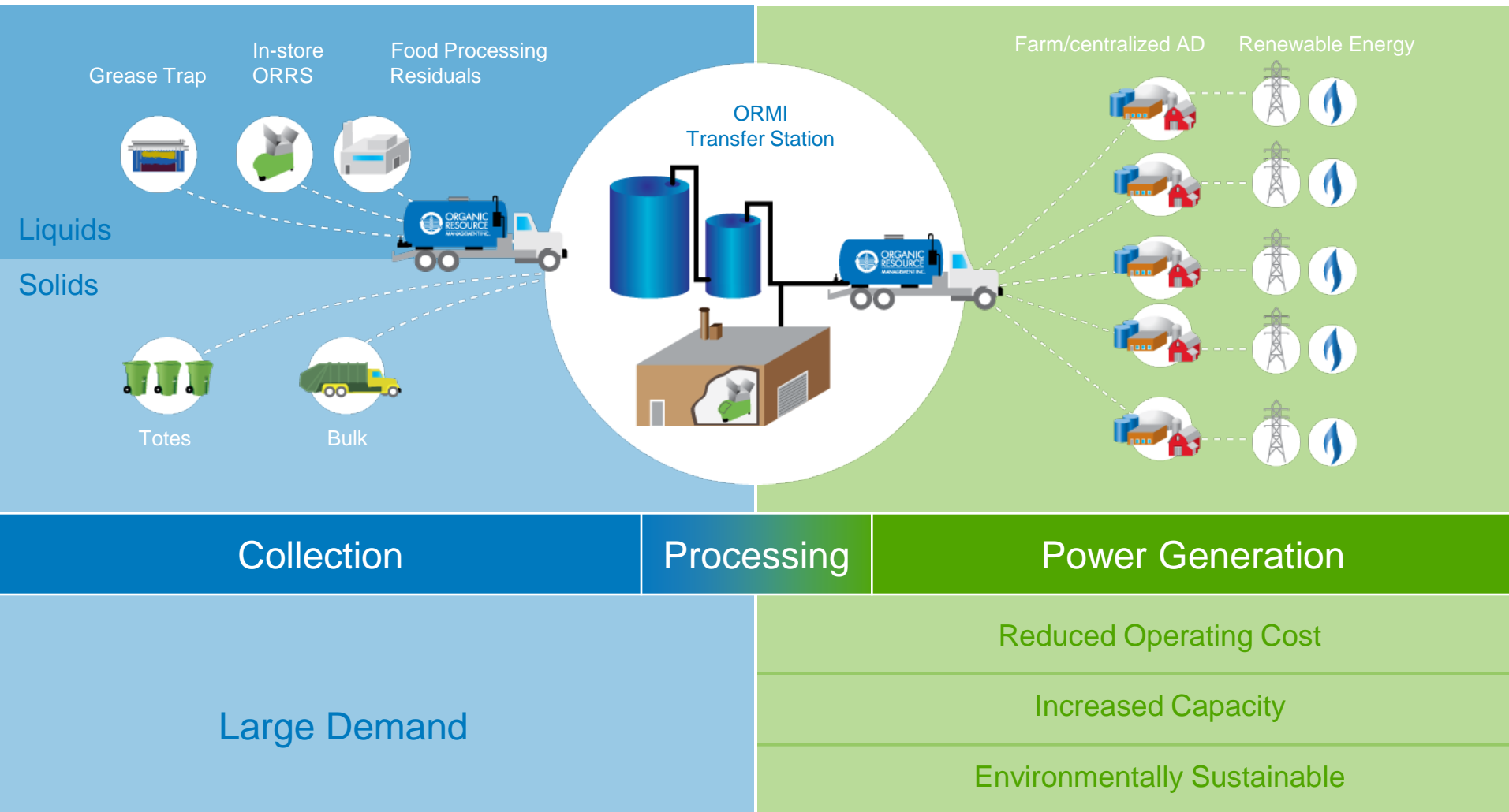
100,000+
Worldwide

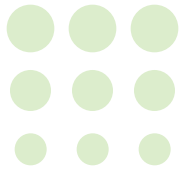


Transforming From Our Traditional Business Model



To Our New Business Model — Converting Leftovers to Lights





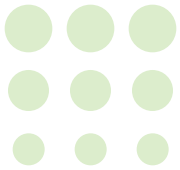
From Leftovers to Lights® Program

ORMI customers can prominently display the Leftovers to Lights logo if they contract ORMI to provide collection and recycling services for either food or grease trap waste.

Launching: Spring 2011



Our customers' patrons know instantly
who is doing the right thing!



ORMI's Strengths

Sophisticated
collection logistics

Know-how

Proprietary systems

Value added feedstock

National footprint

Brand recognition

Long term AD contracts

National Service
Provider

Ideal Organic
Recycling
Partner to the
Waste Industry



ORGANIC
RESOURCE
MANAGEMENT INC.

Our Market



Market Opportunity – Food Industry in Ontario



300

Food Processors



31,700

Restaurants &
Supermarkets



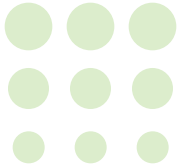
13,000

Institutional Kitchens &
Cafeterias

45,000 Establishments

All generating wet and dry streams of organic waste

Note: Figures based on an independent NIACS study performed for ORMI in 2006, updated for 2009 service costs and maintenance frequency requirements as set out in CSA Standard B481.4-07



Market Opportunity – Grease Trap Services



Ontario

**45,000
Establishments**

**\$110
Million Market**

Note: Figures based on a an independent NIACS study performed for ORMI in 2006, updated for 2009 service costs and maintenance frequency requirements as set out in CSA Standard B481.4-07



Market Opportunity – IC&I Green-Bin Food Waste



Ontario

1.7M tonnes*
of dry stream
organic waste

Includes table scraps,
meat trimmings, bakery,
produce, culls, fish and
meat offals,

\$50 - \$100/ton
Tipping Fee

\$100
Million Market

**Tonnage equal to IC&I portion of annual food waste generated in Ontario. Figure calculated by multiplying total amount of food waste generated per person per year (215.2 kg) by Ontario population (13.2 million). 60% of this number is equal to IC&I food waste.
Source: "Waste Market Overview & Outlook 2009, Second Edition" by Waste Business Journal.*








ORGANIC
RESOURCE
MANAGEMENT INC.

FY 2010 Results





2010 Financial Results

<i>(in thousands of C\$)</i>	Year ended June 30, 2010	Change	Year ended June 30, 2009 <i>(Note)</i>
Revenue	\$13,720	 11%	\$12,309
Gross Margin / %	\$5,607 / 41%	 16%	\$4,850 / 36%
Net Income (Loss) / Per Share	\$677 / \$0.15	 454%	\$(191) / \$(0.04)
EBITDA	\$2,025	 50%	\$1,353
Cash Flows from Operating Activities <i>(before changes in operating assets and liabilities)</i>	\$1,859	 69%	\$1,097

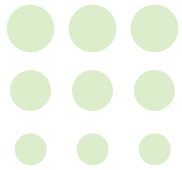
Note: For purposes of this presentation, 2009 has been adjusted to exclude non-core revenues and the gain on sale of non-core assets, and the gross margin on non-core revenues is assumed to be equal to the gross margin on total revenues. (Actual gross margin on non-core revenues is not determinable.)



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2010 Report Card





2010 Objectives – Report Card

Renewable Energy (ADs)

- Divert majority of residuals to ADs – **Achieved**
- Expand network of ADs – **Ongoing**

Technology

- Continue development and marketing of municipal compliance system (expands market) – **Ongoing**
- Source centralized ORRS equipment manufacturer – **Achieved**

Market Expansion

- Grow existing markets – **Achieved 11% Core Business Growth**
- Leverage ORRS to increase organics collection – **Ongoing**

From Leftovers to Lights[®]

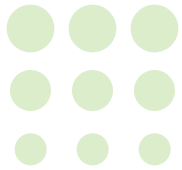
- Develop and launch Leftovers to Lights[®] – **Development Complete, Launch Spring 2011**



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RESOURCE
MANAGEMENT INC.

2011 Objectives





2011 Objectives

Renewable Energy (ADs)

- Expand network of ADs

Technology

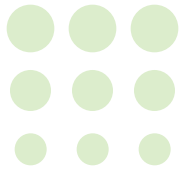
- Complete development of GI Compliance system
- Sign up first municipality to GI Compliance

Market Expansion

- Grow existing markets – focus on Quebec
- Leverage ORRS to increase organics collection
- Establish 1st Leftovers to Lights[®] transfer station

From Leftovers to Lights[®]

- Launch Leftovers to Lights[®]



2011 Objectives – First L2L Transfer Station

IC&I green-bin food-waste
from third party collection

New service offering with
break-out revenue stream

Located in Woodstock Ontario

Facilitates Southern Ontario
grease trap services expansion

Grease trap & food-waste
blended biogas feedstock

Combined food-waste
transfer station &
grease trap service hub

Patented ORRS process
generates high energy
biogas feedstock



2010 AGM



Converting Leftovers to Lights