



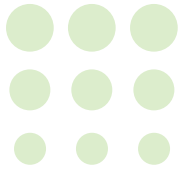
From Leftovers to Lights®

2008 AGM — Charles Buehler, CEO



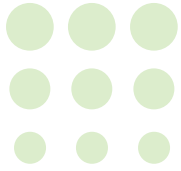
**Converting Organic Residuals
into a Renewable Resource**





Forward looking statements

Certain statements in this presentation may constitute “forward-looking” statements which involve known and unknown risks, uncertainties and other factors which may cause our actual results, performance or achievements, or industry results, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. When used in this prospectus, such statements use such words as “may”, “will”, “expect”, “continue”, “believe”, “plan”, “intend”, “would”, “could”, “should”, “anticipate” and other similar terminology. These statements reflect current assumptions and expectations regarding future events and operating performance and speak only as of the date of this prospectus. Forward-looking statements involve significant risks and uncertainties, should not be read as guarantees of future performance or results, and will not necessarily be accurate indications of whether or not such results will be achieved. A number of factors could cause actual results to vary significantly from the results discussed in the forward-looking statements, including, but not limited to, the factors discussed under “Risk Factors”. Although the forward-looking statements contained in this presentation are based upon what we believe are reasonable assumptions, neither we, nor the Underwriters, can assure investors our actual results will be consistent with these forward-looking statements. We assume no obligation to update or revise these forward-looking statements to reflect new events or circumstances.



Organic Resource Management Inc. (ORMI)

Canada's largest provider of vacuum truck services for the collection & disposal of liquid organic waste.

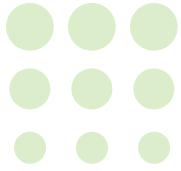


8,000
just-in-time
customers

**Ontario
Quebec
B.C.**

100
employees
40
trucks

\$15M
in revenues



What Organic Waste?

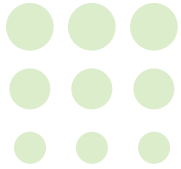
100% recyclable waste of plant and animal origin.



Fats, Oils, Grease



Food Waste



Our focus: liquid organic waste collection

An Essential Service



The Right Thing to Do

Protects Commercial Operations

- prevents sewer backup

Regulatory Requirements

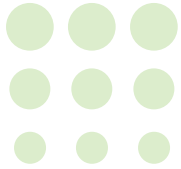
- Restaurants
- Grocery stores
- Food processors

Protects Public Infrastructure

- prevents deterioration of water treatment facilities

Relieves Overflowing Landfills

- 1/3 of landfills are organic waste



Organic waste disposal is facing serious challenges

Limited Options

- There is a severe shortage of traditional recycling capacity
- Composting is at maximum capacity

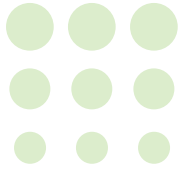
Difficult

- Extremely slow decomposition in landfills
- Can cause groundwater pollution
- Public resistance to new composting facilities

Expensive

- \$120–\$140 per ton
- Ontario pays to truck excess waste to Michigan & Quebec

Current regulatory requirements aren't being enforced




Case Study: City of Toronto Organics Collection



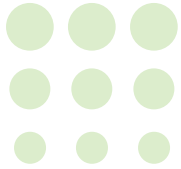
2007 data

There is a lack of cost-effective, environmentally sustainable recycling alternatives.



**What if you
could convert
organic waste
into a valuable
resource?**

**Now we can!
Anaerobic
digestion to
produce biogas
renewable energy**



Farm-Based Anaerobic Digesters (ADs)

Organic Waste = Biogas Renewable Energy + Fertilizer

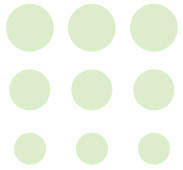
Digestion of organic matter in a controlled, oxygen-free environment to produce biogas for generating:

- electricity
- natural gas

~ **5000+**
in Europe

~**125**
in North
America

10,000+
in the World



Farm-Based Anaerobic Digesters (ADs)

Organic Waste = Biogas Renewable Energy + Fertilizer

Benefits:

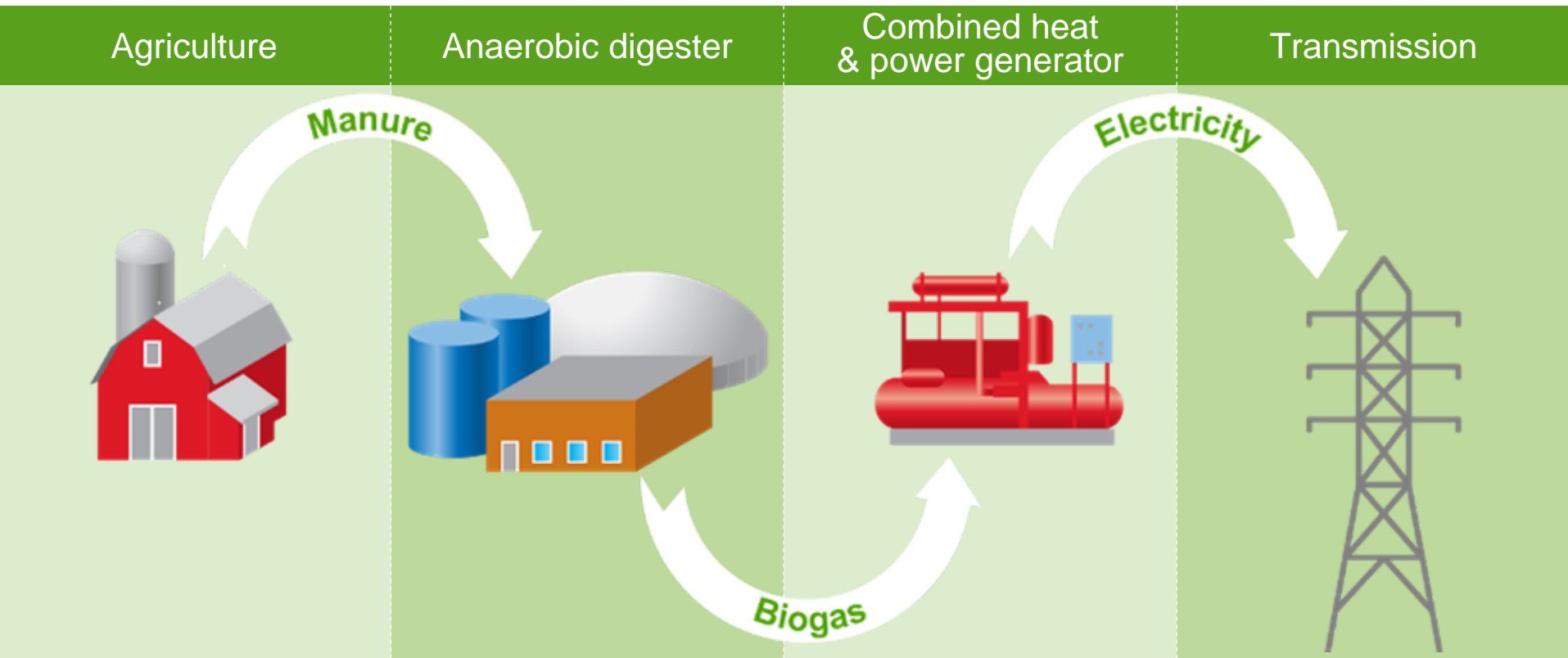
1. Renewable energy
2. Reduced odors
3. Nutrient management
4. Groundwater protection
5. Greenhouse gas reductions
6. Diverts organics from landfill

~ **5000+**
in Europe

~ **125**
in North
America

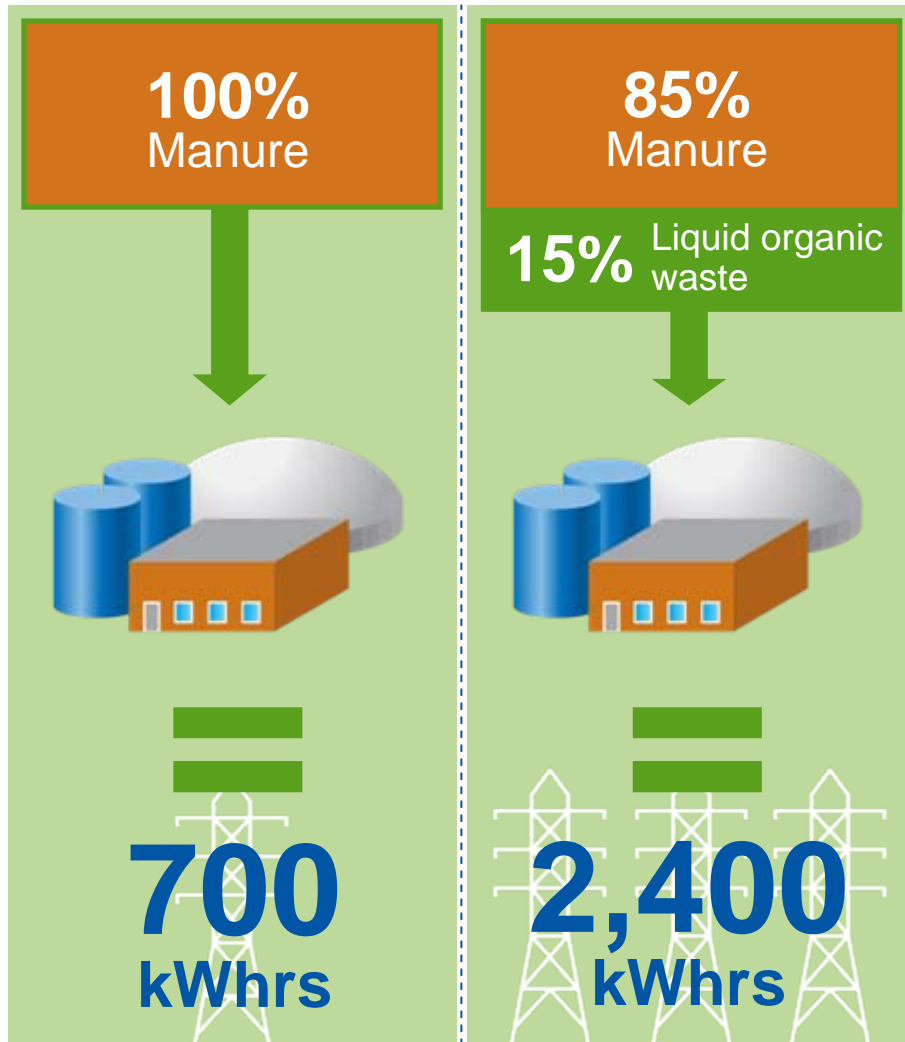
10,000+
in the World

Biogas generates electricity and heat



In 2005, the Ontario Provincial Government announced that small energy generators can sell directly into the power grid.

A valuable additive

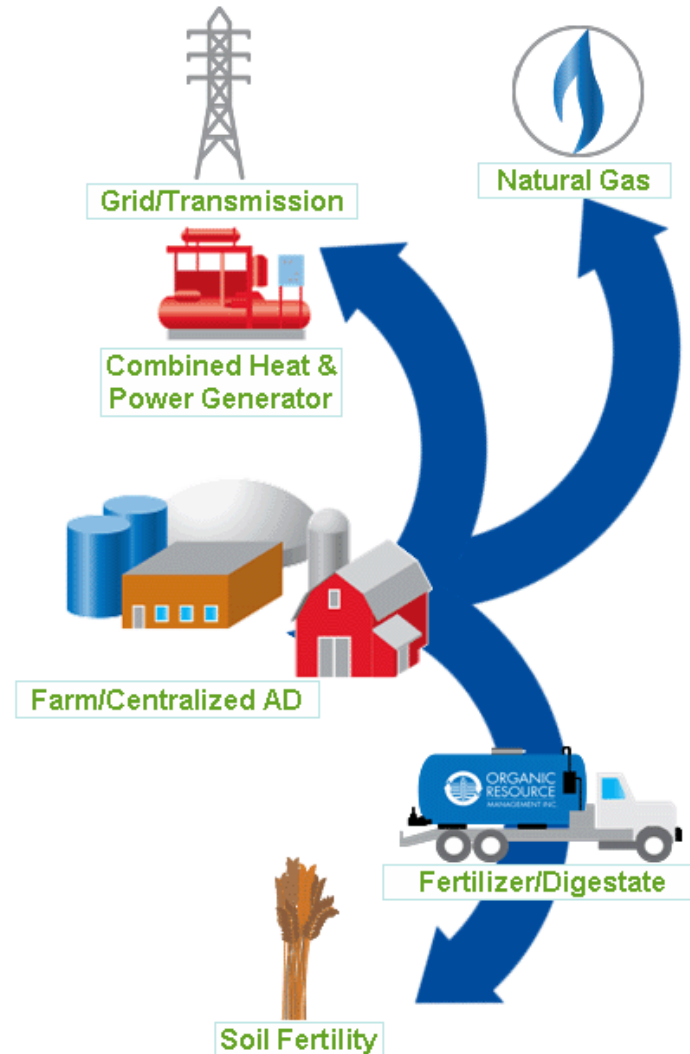
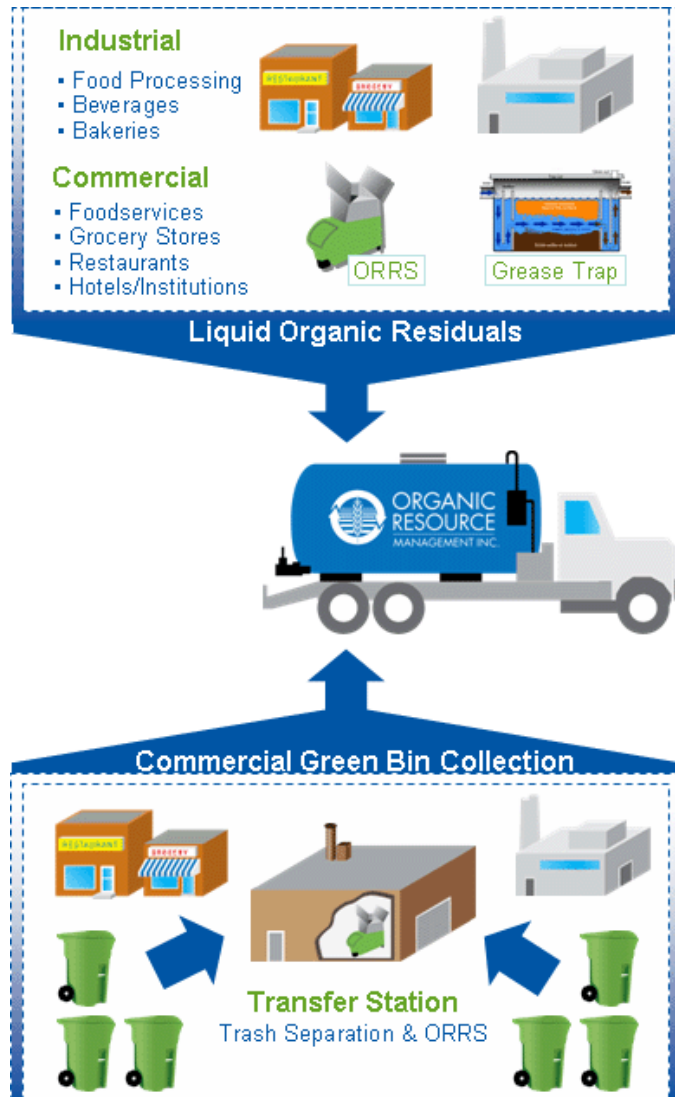


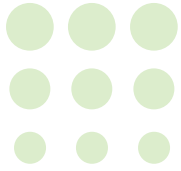
The addition of **15%** liquid organic waste to manure in farm based ADs

3X energy production

Based on actual results

The Big Picture





ORMI AD Agreements

ORMI has signed agreements to supply organic waste to four Ontario farm-based ADs



20 year exclusive

Standard Offer Program contracts:

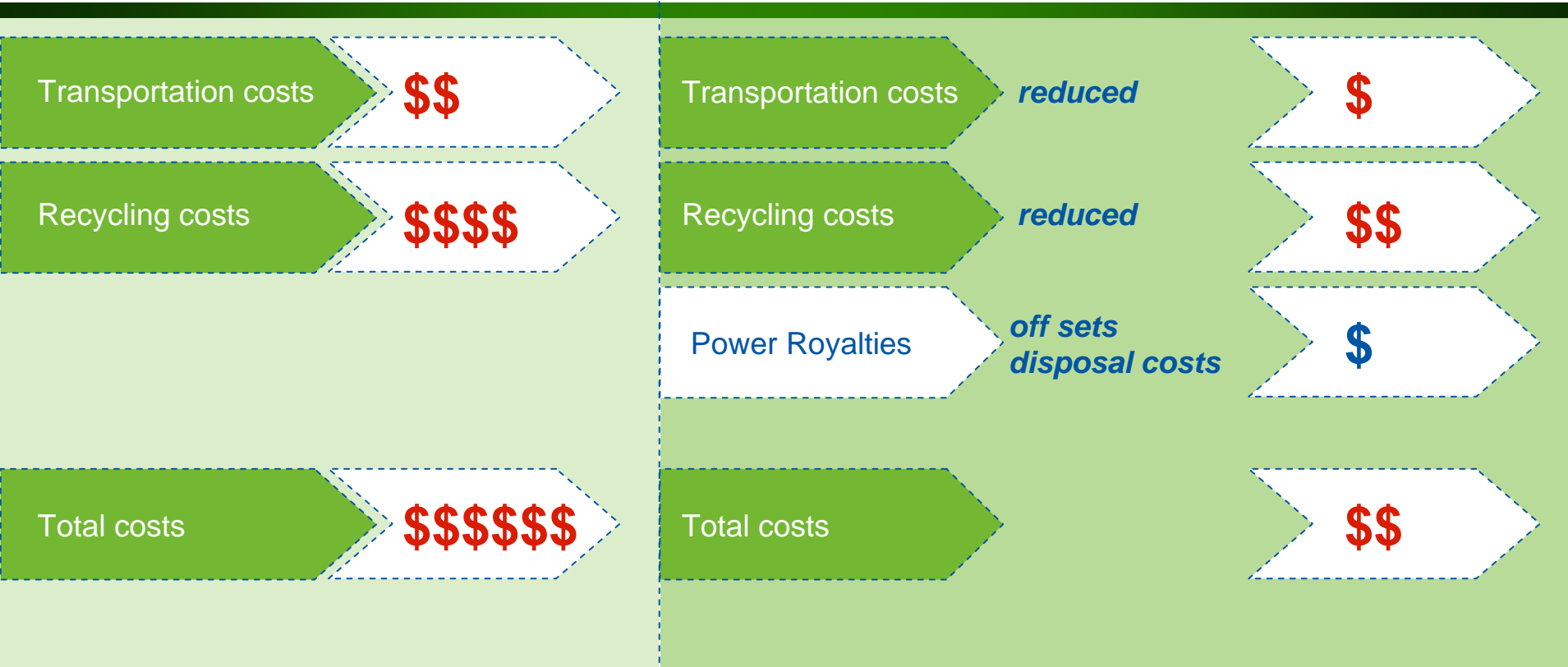
- Fepro Farms
- Ledgecroft Farms
- Donnandale Farms
- Clearydale Farms

Total 2 MW generation capacity = power for 1600 homes

ORMI's costs will be dramatically reduced

Pre-AD

Post-AD



Material gross margin improvement

ORMI Advantages

Proprietary Sophisticated Logistics

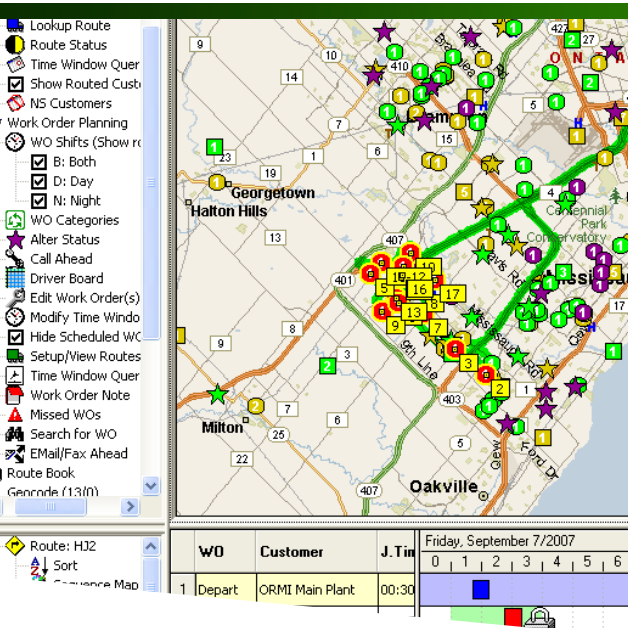


Patent Protected Innovative ORRS

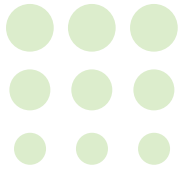


Experience & Know-how Processing Facilities

- assures quality
- removes water & trash
- enhances the value of residuals
- maximizes AD performance



A strong barrier to entry for competition



Experienced leadership

Management Team

Charles H. Buehler, C.Dir
Chairman and Chief Executive Officer

Ian Kelland, CA
President and CFO

Douglas M. Carruthers
Vice President of Corporate Development

Ed Dreher, CGA
Vice President Finance

Garry Cooper
GM, A&A Anderson Tank Services (Vancouver)

Alan Singh
Manager, Information Technology

Board of Directors

Charles H. Buehler, C.Dir
Chairman and Chief Executive Officer

Matthew Gaasenbeek
Lead Director

Frank Facto

Martin Fallick

Gary Kain

Ian London



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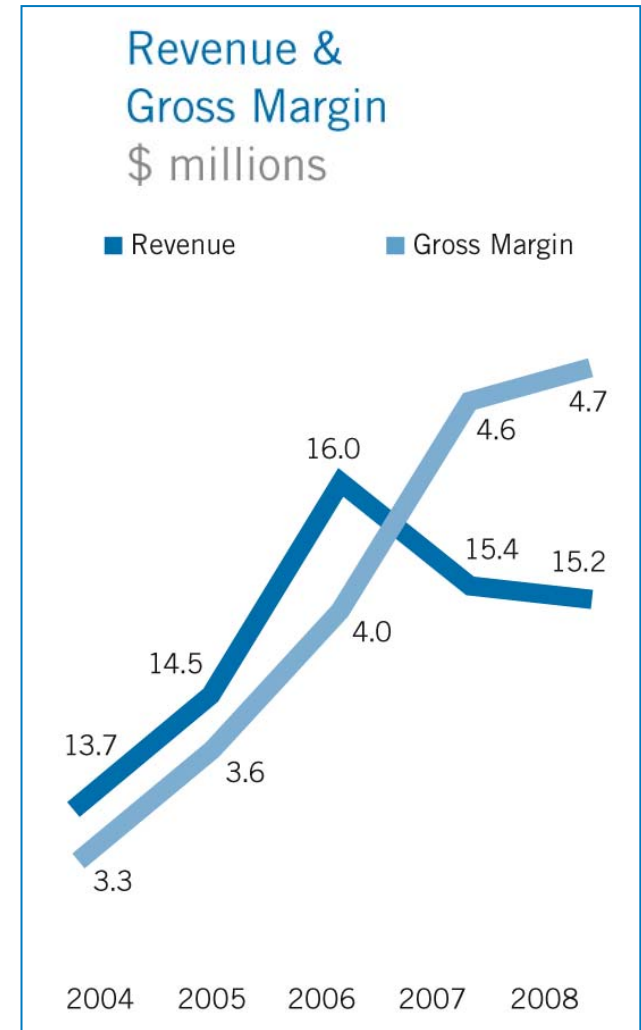
FY 2008 Results

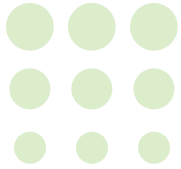
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FY 2008 Results

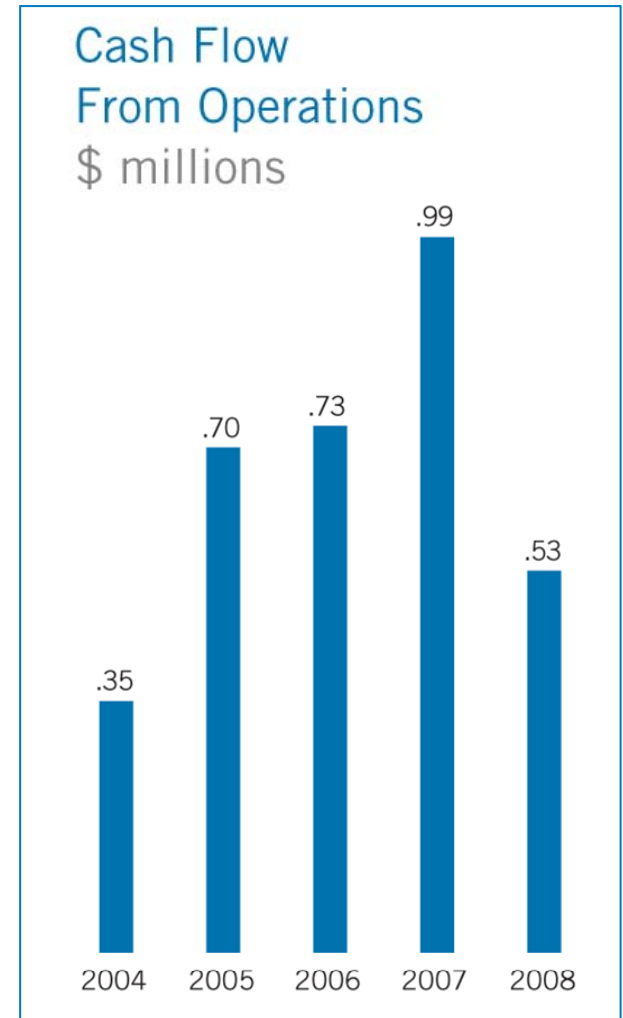
- Revenue decreased slightly to \$15.2 million
- Gross margin increased to \$4.7 million
- Net loss decreased slightly to \$1.2 million (includes A&A goodwill writedown \$1.4 million)
- Expenses decreased as a result of reduced residuals disposal costs





FY 2008 Results

- Cash flow decreased by \$0.5 million due to a reduction of trade payables and accrued liabilities
- Reduced trade payables and accrued liabilities by \$0.7 million





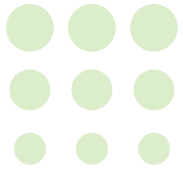
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2009 Outlook

Converting Organic Residuals
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2009 Objectives

A&A Non-Core Asset Divestiture

- Complete sale of certain non-core assets of B.C. subsidiary
- Re-brand remaining assets and amalgamate with ORMI

Renewable Energy (ADs)

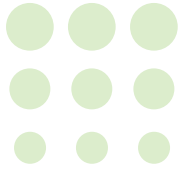
- Divert majority of residuals to ADs
- Expand network of ADs

Technology

- Municipal compliance system (expands market)
- Source ORRS equipment manufacturer

Market Expansion

- Grow existing markets through increased AD capacity
- Leverage ORRS technology to increase organics collection



Organic Resources - Organic Growth

Increased capacity



Reduced costs

ORMI is poised for both top and bottom line growth



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