

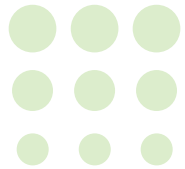


Investor Presentation

Q1 2010

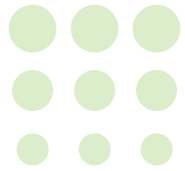


Converting Leftovers to Lights



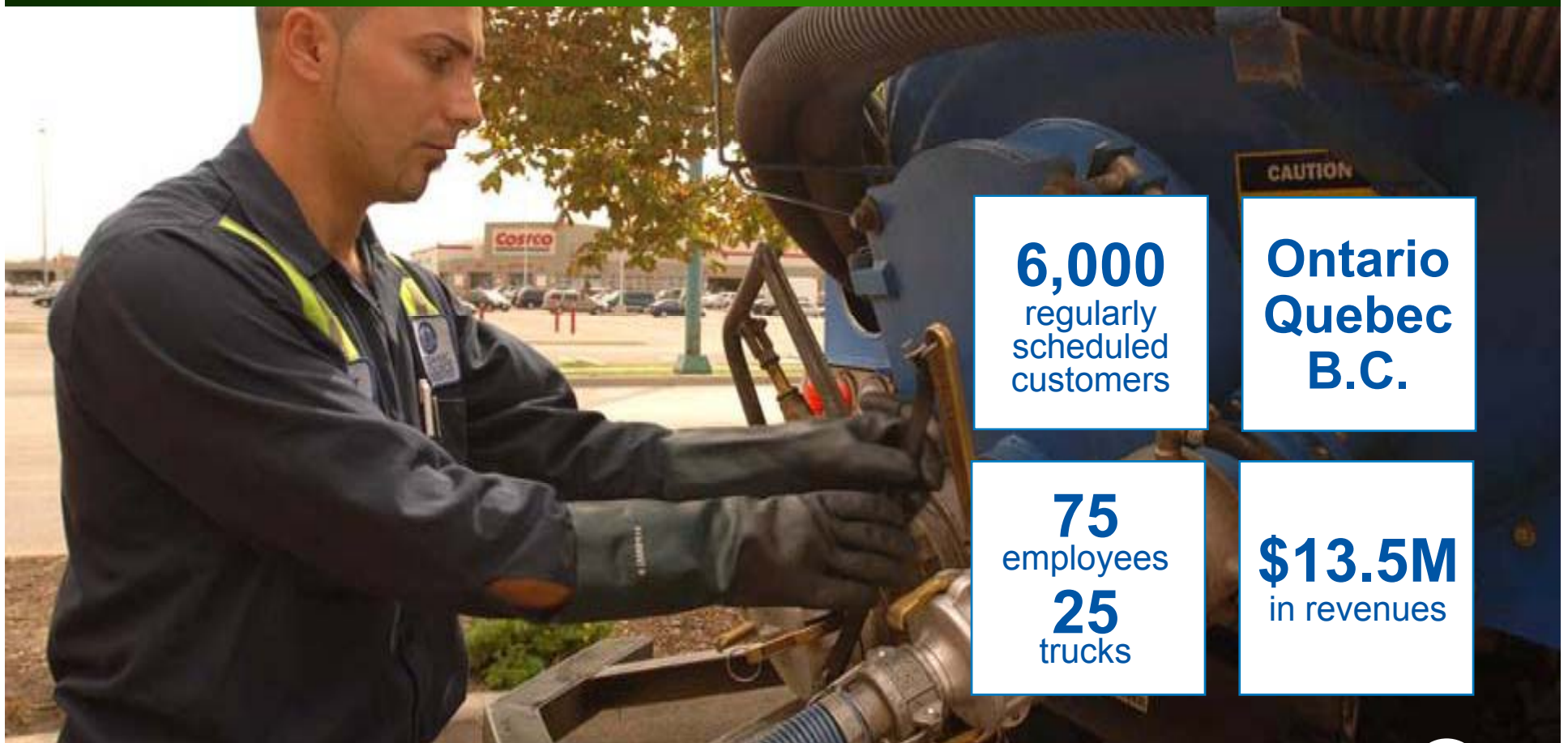
Forward-Looking Statements

Certain statements in this presentation may constitute “forward-looking” statements which involve known and unknown risks, uncertainties and other factors which may cause our actual results, performance or achievements, or industry results, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. When used in this prospectus, such statements use such words as “may”, “will”, “expect”, “continue”, “believe”, “plan”, “intend”, “would”, “could”, “should”, “anticipate” and other similar terminology. These statements reflect current assumptions and expectations regarding future events and operating performance and speak only as of the date of this prospectus. Forward-looking statements involve significant risks and uncertainties, should not be read as guarantees of future performance or results, and will not necessarily be accurate indications of whether or not such results will be achieved. A number of factors could cause actual results to vary significantly from the results discussed in the forward-looking statements, including, but not limited to, the factors discussed under “Risk Factors”. Although the forward-looking statements contained in this presentation are based upon what we believe are reasonable assumptions, neither we, nor the Underwriters, can assure investors our actual results will be consistent with these forward-looking statements. We assume no obligation to update or revise these forward-looking statements to reflect new events or circumstances.



Organic Resource Management Inc. (ORMI)

Canada's largest provider of vacuum truck services for the collection & disposal of liquid organic waste.

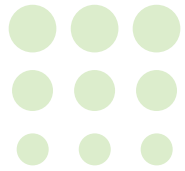


6,000
regularly
scheduled
customers

**Ontario
Quebec
B.C.**

75
employees
25
trucks

\$13.5M
in revenues



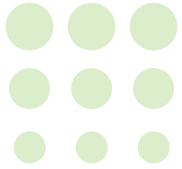
What Organic Waste?

100% recyclable waste of plant and animal origin.



Fats, Oils, Grease

Food Waste



Our Focus: Liquid Organic Waste Collection

An Essential Service

Prevents Drain and Sewer Backups

- Restaurants
- Grocery Stores
- Food Processors

Regulatory Requirements

- Grease trap maintenance
- Diverting food waste from landfill



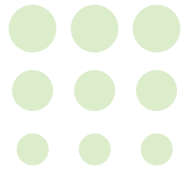
The Right Thing to Do

Protects Public Infrastructure

- Prevents sanitary sewer overflows
- Prevents deterioration of sewer systems
- Improves waste water treatment process

Relieves Overflowing Landfills

- 1/3 of waste to landfills is organic



Organic Waste Disposal Faces Serious Challenges

Limited Options

- There is a severe shortage of organics recycling capacity
- Composting is at maximum capacity

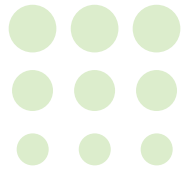
Difficult

- Odour
- Public resistance to landfilling organics AND composting facilities
- Extremely slow decomposition in landfills
- Risk to groundwater pollution

Expensive

- Composting = \$120–\$140 per ton

Current regulatory requirements are not well enforced

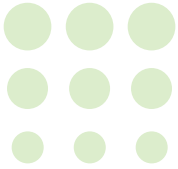


Case Study: City of Toronto Organics Collection



2007 data

There is a lack of cost-effective, environmentally sustainable recycling alternatives.



Market Opportunity – Food Industry in Ontario



277

Food Processors



28,466

Restaurants

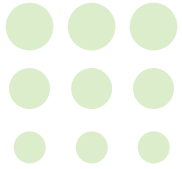


12,798

Institutional kitchens &
cafeterias

All generating wet and dry streams of organic waste

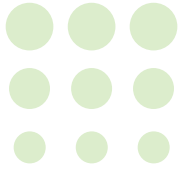
Note: Figures based on a an independent NIACS study performed for ORMI in 2006, updated for 2009 service costs and maintenance frequency requirements as set out in CSA Standard B481.4-07



Market Opportunity – FOG Services



Note: Figures based on a an independent NIACS study performed for ORMI in 2006, updated for 2009 service costs and maintenance frequency requirements as set out in CSA Standard B481.4-07

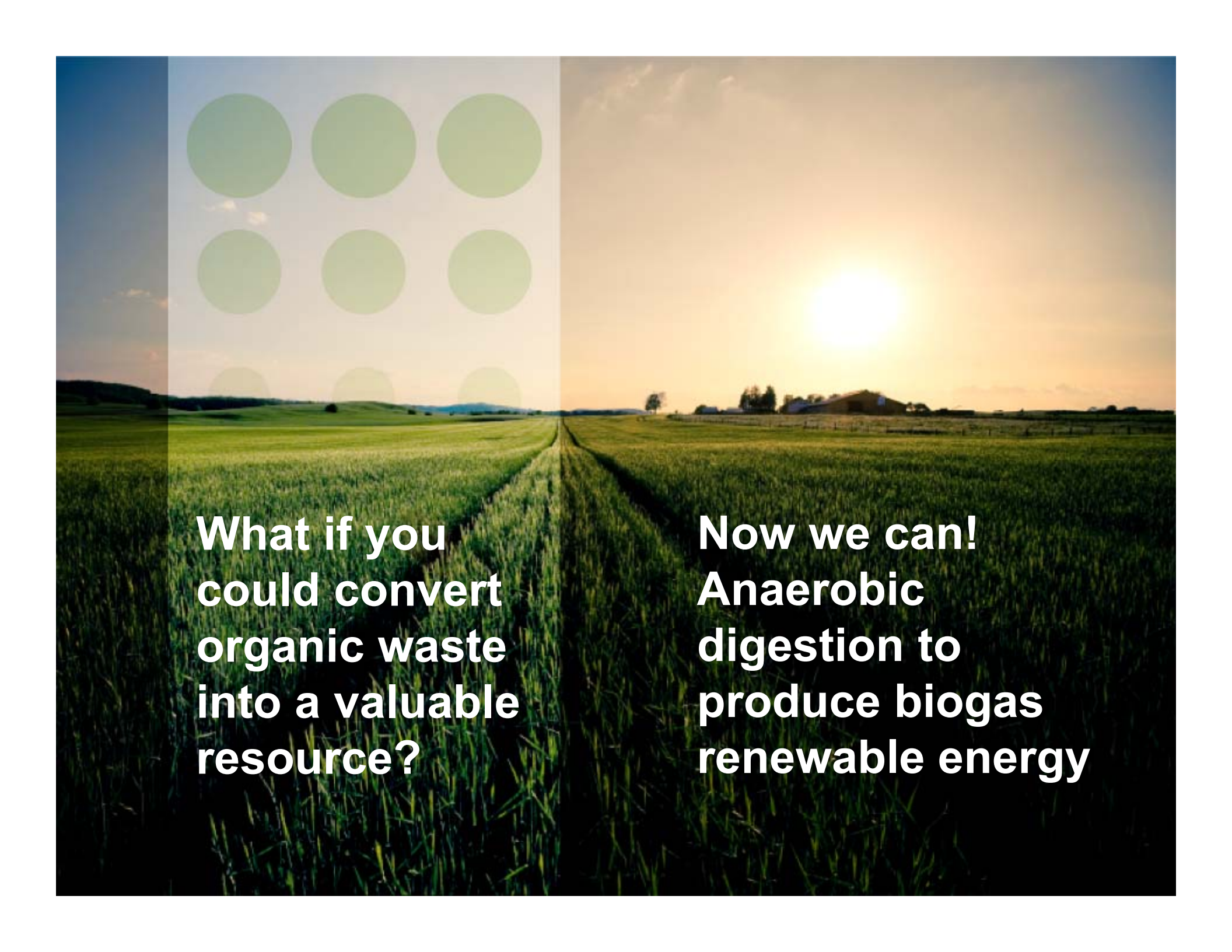


Market Opportunity – IC&I Food Waste



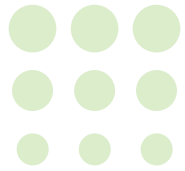
**Tonnage equal to IC&I portion of annual food waste generated in Ontario. Figure calculated by multiplying total amount of food waste generated per person per year (215.2 kg) by Ontario population (13.2 million). 60% of this number is equal to IC&I food waste.*

Source: "Waste Market Overview & Outlook 2009, Second Edition" by Waste Business Journal.



**What if you
could convert
organic waste
into a valuable
resource?**

**Now we can!
Anaerobic
digestion to
produce biogas
renewable energy**



Farm-Based Anaerobic Digesters (ADs)

Organic Waste = Biogas Renewable Energy + Fertilizer

Digestion of organic matter in a controlled, oxygen-free environment to produce biogas for generating:

- electricity
- natural gas

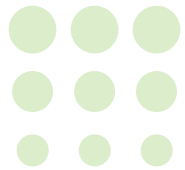
~ **15** in
Ontario by 2010

~**200** in
North America

~ **5000+**
in Europe

10,000+
Worldwide





Farm-Based Anaerobic Digesters (ADs)

Organic Waste = Biogas Renewable Energy + Fertilizer

Benefits

- Renewable energy production
- Greenhouse gas reduction
- Diverts organics from landfill
- Reduced odours
- Improves nutrient management
- Improves wastewater treatment
- Improves groundwater protection

~ **15** in
Ontario by 2010

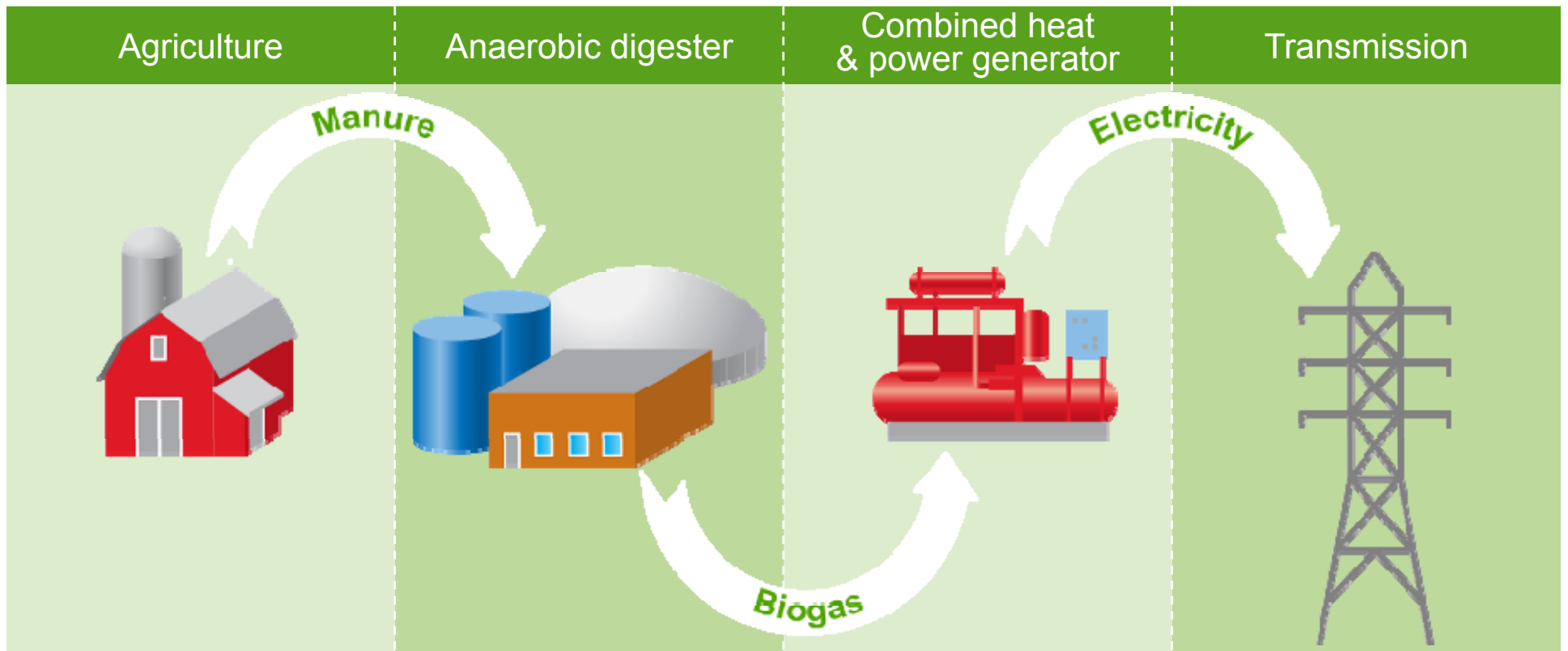
~**200** in
North America

~ **5000+**
in Europe

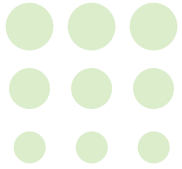
10,000+
Worldwide



Biogas Generates Electricity and Heat



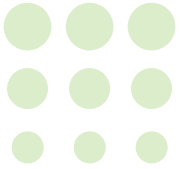
Ontario Green Energy Act, passed into law in May, 2009, supports investment in renewable energy.



Ontario Green Energy Act (“GEA”)

Encourages the development of more renewable energy by:

- Creating a Feed-In Tariff:
 - Guaranteed long term (20 year) renewable energy purchase pricing:
 - ≤ 100 kW 19.5¢/kWh
 - > 100 kW ≤ 250 kWh 18.5¢/kWh
 - > **250 kW ≤ 500 kWh 16.0 ¢/kWh**
 - > 500 kW 14.7 ¢/kWh
 - Guaranteeing and prioritizing connection of renewables
 - Investing in an upgraded “Smart Grid”
 - Streamlining the approvals process for renewable energy projects
 - Establishing a Renewable Energy Facilitator

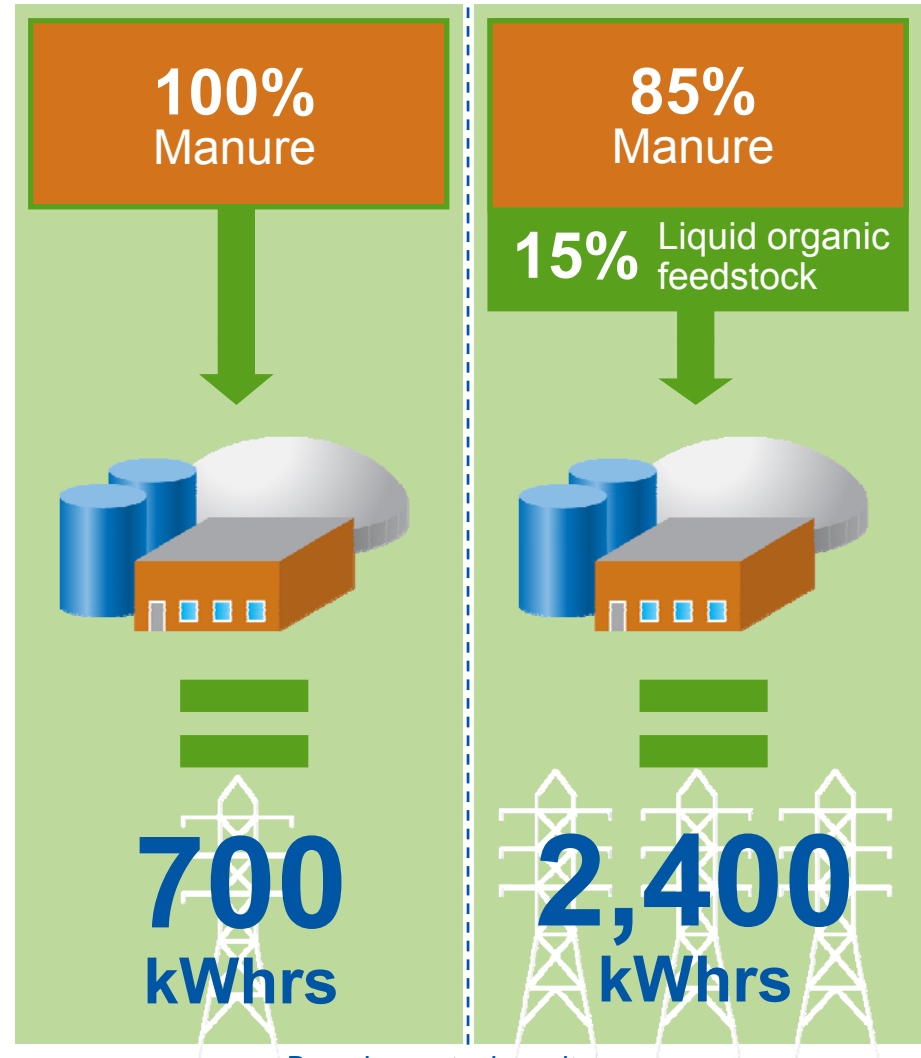


Valuable Additive

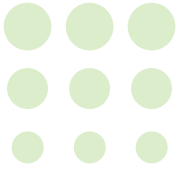
ORMI Organic Feedstock



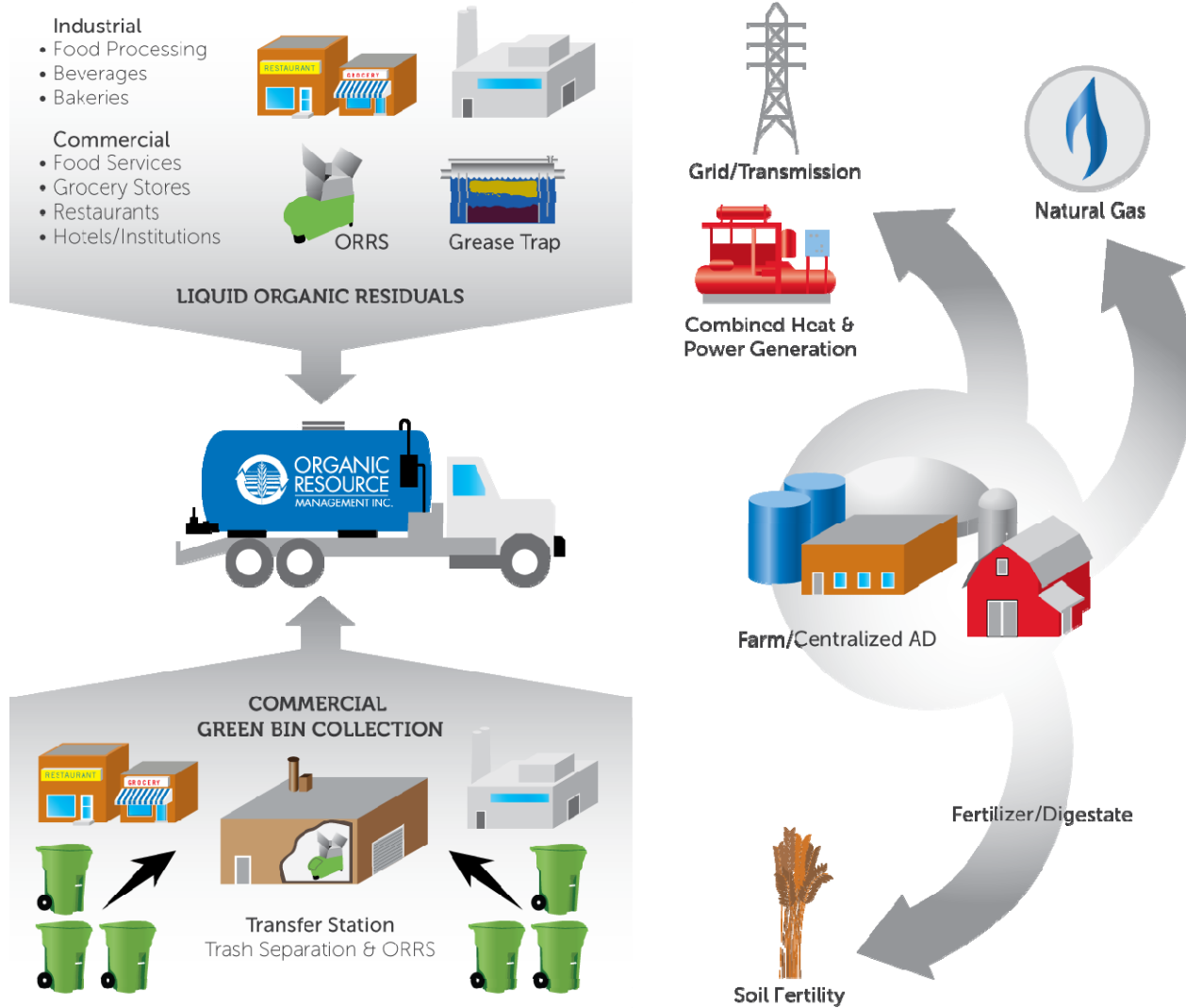
10X energy
production
of manure

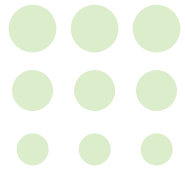


Based on actual results



The Big Picture





ORMI AD Agreements

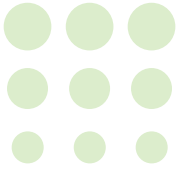
ORMI has 20 year exclusive agreements to supply organic feedstock to four Ontario farm-based ADs.



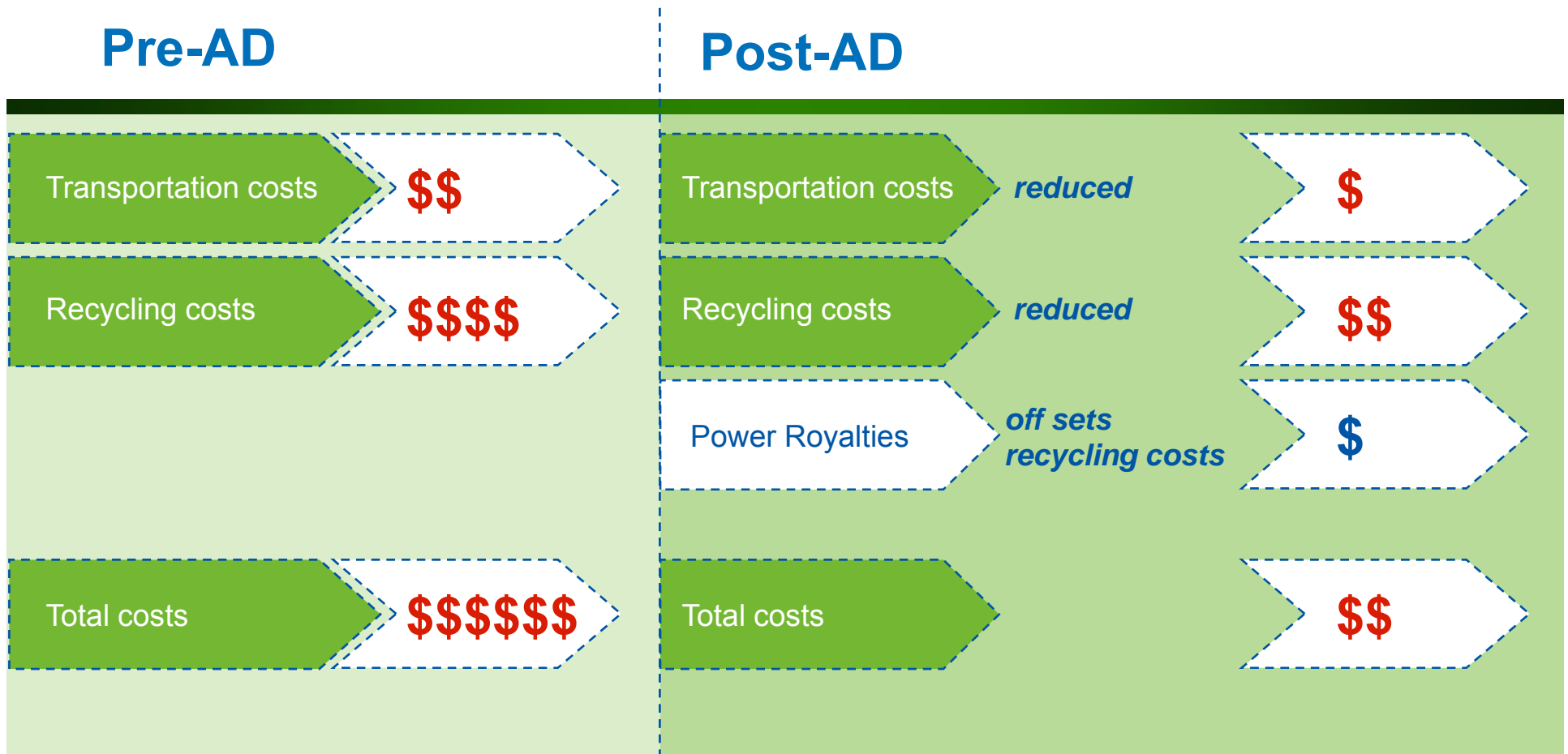
ORMI On-farm AD Partners:

- Fepro Farms
- Ledgecroft Farms
- Donnandale Farms
- Clearydale Farms

2 MW generation capacity = power for 1,600 homes



ORMI's Costs are Being Dramatically Reduced



Material gross margin improvement

ORMI Advantages

Proprietary Sophisticated Logistics

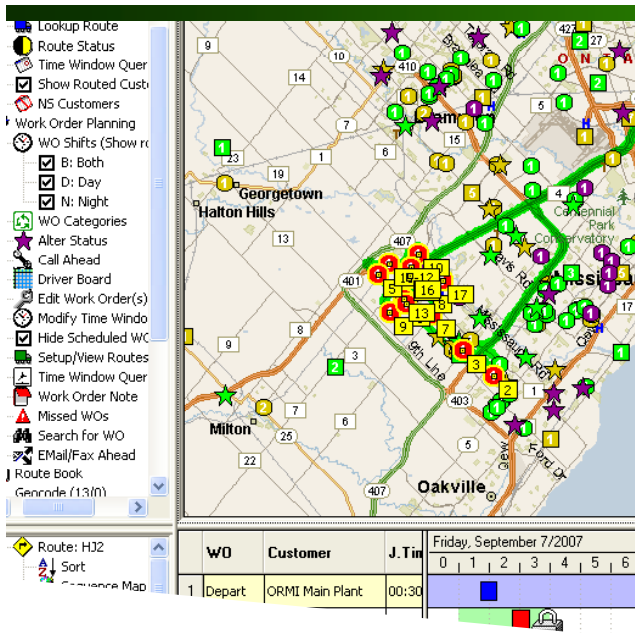


Patent Protected Innovative ORRS



Experience & Know-how Processing Facilities

- assures quality
- removes water & trash
- enhances the value of residuals
- maximizes AD performance



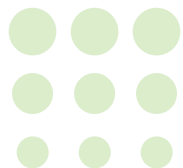
A strong barrier to entry for competition



**ORGANIC
RESOURCE**
MANAGEMENT INC.

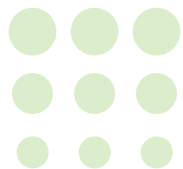
Financial Review





Q1 2010 Financial Summary

<i>(in thousands of C\$)</i>	Three months ended September 30, 2009	Three months ended September 30, 2008
Revenue	\$3,430.3	\$4,048.0
Gross Margin	\$1,370.4 40.0%	\$1,516.6 37.5%
Net Income / Comprehensive Income	\$203.9	\$ 174.7
Income per Share <i>(basic and diluted)</i>	\$0.05	\$ 0.04



Balance Sheet

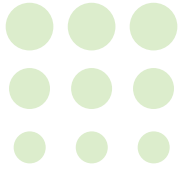
<i>(in thousands of C\$)</i>	September 30, 2009	June 30, 2009
Cash & Cash Equivalents	\$749.9	\$575.0
Accounts Receivable	\$2,287.6	\$1,875.5
Current Assets	\$3,833.3	\$3,247.9
Current Liabilities	\$2,077.9	\$2,044.3
Long-Term Debt	\$1,220.9	\$976.2
Shareholders' Equity	\$7,136.2	\$6,925.3



**ORGANIC
RESOURCE**
MANAGEMENT INC.

2010 Outlook





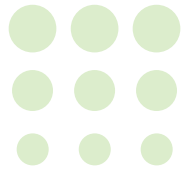
Organic Resources - Organic Growth

Increased capacity



Reduced costs

ORMI is poised for both top and bottom line growth



2010 Objectives

Renewable Energy (ADs)

- Divert majority of residuals to ADs
- Expand network of ADs

Technology

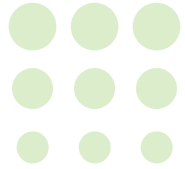
- Continue development and marketing of municipal compliance system (expands market)
- Source centralized ORRS equipment manufacturer

Market Expansion

- Grow existing markets
- Leverage ORRS to increase organics collection

From Leftovers to Lights®

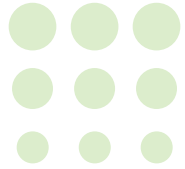
- Develop and launch Leftovers to Lights®



From Leftovers to Lights[®] Program

Elevates the profile of the ORMI brand by helping our **customers gain recognition** for choosing to divert their organic residuals in an **environmentally-responsible** manner by producing **renewable biogas energy**.





From Leftovers to Lights[®] Program

ORMI customers can prominently display the Leftovers to Lights logo if they divert either food waste, or grease trap waste.

Gold Partners are diverting both food waste and grease trap waste.



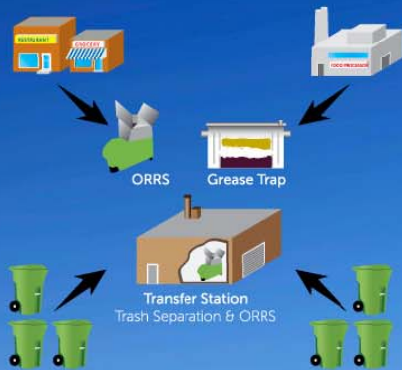


Leftovers to lights®

Renewable energy is as easy as 1, 2, 3.

1

Collection



2

Processing
& Transportation

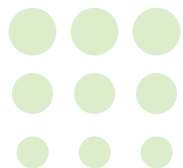


3

Power
Generation



ORGANIC
RESOURCE
MANAGEMENT INC.



Capital Market Profile

TSX Ticker:	ORI
Initial Public Offering:	1994
Shares Outstanding:	4.4 million
Price (November 24, 2009):	\$1.05
52-Week Low-High:	\$0.35 - \$1.35
Market Capitalization:	\$4.6 million

Note: ORMI's shares will be delisted from TSX and listed on TSX Venture on December 12, 2009. ORMI's ticker will remain as "ORI"